

## **WEBSITE DISCLAIMERS & DISCLOSURE**

### **GENERAL WEBSITE DISCLAIMERS & DISCLOSURE**

- **This website is a publication of Axis Financial, LLC. Information presented is believed to be factual and up-to-date, but we do not guarantee its accuracy and it should not be regarded as a complete analysis of the subjects discussed. All expressions of opinion reflect the judgment of the authors as of the date of publication and are subject to change.**
- **Information on this website does not involve the rendering of personalized investment advice, but is limited to the dissemination of general information on products and services. A professional adviser should be consulted before implementing any of the options presented.**
- **Information on this website is not an offer to buy or sell, or a solicitation of any offer to buy or sell the securities mentioned herein.**
- **Hyperlinks on this website are provided as a convenience and we disclaim any responsibility for information, services or products found on websites linked hereto.**
- **Information on this web site is directed toward U.S. residents only. Axis Financial, LLC is registered as an investment adviser with the state of Indiana. Axis Financial, LLC only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements.**

### **DISCLAIMERS AND DISCLOSURE RELATED TO INVESTMENT RESULTS\*\***

- **Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that the future performance of any specific investment, investment strategy (including the investments and/or investment strategies recommended by the adviser), or product made reference to directly or indirectly on this website, or indirectly via hyperlink to any unaffiliated third-party website, will be profitable or equal to past performance levels.**
- **All investment strategies have the potential for profit or loss. Changes in investment strategies, contributions or withdrawals may materially alter the performance, strategy and results of your portfolio.**
- **Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client's investment portfolio.**
- **Historical performance results for investment indexes and/or categories, generally do not reflect the deduction of transaction and/or custodial charges or the deduction of an investment-management fee, the incurrence of which would have the effect of decreasing historical performance results.**
- **Economic factors, market conditions, and investment strategies will affect the performance of any portfolio and there are no assurances that it will match or outperform any particular benchmark.**

### **ADDITIONAL DISCLOSURE**

- **The adviser may recommend the purchase of insurance-related products. Axis Financial, LLC is a licensed insurance agent with various insurance companies and may receive additional compensation for such transactions.**